

OFFICE OF THE KANSAS SECURITIES COMMISSIONER

a division of the Kansas Insurance Department

Form IKE Notice of Reliance on the **INVEST KANSAS EXEMPTION ("IKE")**

This form provides the notice for claiming the "Invest Kansas Exemption" and the information required by K.A.R. 81-5-21(a)(7). The exemption is available only to issuers organized and based in Kansas, and all offers and sales of securities under the exemption must be limited to Kansas residents. The filing of this form is due before any general solicitation, as defined in K.A.R. 81-1-1, for offers of securities to Kansas Residents. Please enter the information requested below and file with the Office of the Securities Commissioner of Kansas at 1300 SW Arrowhead Rd., Topeka, KS 66604, or the

form may be submitted by attachment to email at <u>ksc.ksc@ks.gov</u> .			
All provisions of K.A.R. 81-5-21 should be reviewed carefully for compliance with the regulation.			
1.	Issuer Name and Address (the is	ssuer is the entity issuing securities):	
2.	All persons involved in making offers and sales of the Issuer's securities in Kansas:		
	Name	Street Address, City, State, and Zip Code	Phone Number
3.	The name and address of bank of	or other depository institution where investors' funds	are to be deposited:
			, ,
	Representative of Issuer	Signature	// Date